

October 25, 2019

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|---|---|
| National Stock Exchange of India Ltd. "Exchange Plaza", C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 cmist@nse.co.in Security Code: JSLHISAR | BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 corp.relations@bseindia.com Security Code: 539597 |
|---|---|

Sub: Compliance Certificate under Reg. 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In terms of the provisions of Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are forwarding herewith a Certificate dated 25th October, 2019, from Mr. Rajesh Garg of M/s Rajesh Garg & Co., Company Secretaries for the half year ended on 30th September, 2019.

You are requested to kindly take the same on record.

Thanking you.

Yours sincerely,
For Jindal Stainless (Hisar) Limited



(Bhartendu Harit)
Company Secretary

Encl.: As mentioned above

Copy to:

Luxembourg Stock Exchange
 P.O. Box 165, L- 2011,
 Luxembourg.

N.C. AGGARWAL & CO.

CHARTERED ACCOUNTANTS

102, Harsha house, Karampura Commercial Complex,
New Delhi-110 015. Ph: (O) 25920555-556 (R) 25221561
E-Mail: nc.aggarwal@gmail.com, nc.a@rediffmail.com**Reconciliation of Share Capital Audit**

| | |
|---|--|
| 1 For Quarter Ended | 30th September, 2019 |
| 2 ISIN | INE455T01018 |
| 3 Face Value | Rs.2/- |
| 4 Name of the Company | Jindal Stainless (Hisar) Limited |
| 5 Registered Office Address | O.P.Jindal Marg, Hisar-125 005 (Haryana) |
| 6 Correspondence Address | O.P.Jindal Marg, Hisar-125 005 (Haryana) |
| 7 Telephone & Fax Nos. | 01662- 222471 - 83, Fax: 01662-220476, 220499 |
| 8 Email address | info.jshl@jindalstainless.com |
| 9 Names of the Stock Exchanges where the company's securities are listed. | National Stock Exchange of India Ltd. BSE Limited |

| 10 Issued Capital | <table> <tr> <th>Number of Shares</th><th>% of Total Issued Cap</th></tr> <tr> <td>235,934,685</td><td>100%</td></tr> </table> | Number of Shares | % of Total Issued Cap | 235,934,685 | 100% |
|-------------------|--|------------------|-----------------------|-------------|------|
| Number of Shares | % of Total Issued Cap | | | | |
| 235,934,685 | 100% | | | | |

| 11 Listed Capital (Exchange-wise) (as per company's records) | <table> <tr> <th></th><th>No. of Shares</th></tr> <tr> <td>National Stock Exchange of India Ltd.</td><td>235,934,685</td></tr> <tr> <td>BSE Limited</td><td>235,934,685</td></tr> </table> | | No. of Shares | National Stock Exchange of India Ltd. | 235,934,685 | BSE Limited | 235,934,685 |
|---|--|--|---------------|---------------------------------------|-------------|-------------|-------------|
| | No. of Shares | | | | | | |
| National Stock Exchange of India Ltd. | 235,934,685 | | | | | | |
| BSE Limited | 235,934,685 | | | | | | |

| | <table> <tr> <th>Number of shares</th><th>% of Total issued Capital</th></tr> <tr> <td>9,640,741</td><td>4.086%</td></tr> <tr> <td>223,307,178</td><td>94.648%</td></tr> <tr> <td>2,986,766</td><td>1.266%</td></tr> <tr> <td>-</td><td>-</td></tr> </table> | Number of shares | % of Total issued Capital | 9,640,741 | 4.086% | 223,307,178 | 94.648% | 2,986,766 | 1.266% | - | - |
|------------------|--|------------------|---------------------------|-----------|--------|-------------|---------|-----------|--------|---|---|
| Number of shares | % of Total issued Capital | | | | | | | | | | |
| 9,640,741 | 4.086% | | | | | | | | | | |
| 223,307,178 | 94.648% | | | | | | | | | | |
| 2,986,766 | 1.266% | | | | | | | | | | |
| - | - | | | | | | | | | | |

- 12 Shares held in dematerialised form in CDSL
13 Shares held in dematerialised form in NSDL
14 Physical shares
15 Any other

| | |
|--------------------------------------|-------------|
| 16 Total No. of shares (12+13+14+15) | 235,934,685 |
|--------------------------------------|-------------|

- 17 Reasons for difference if any, between
(10&11), 11&16)

- 18 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Particulars*** | No. of Share | Applied/ Not applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether Intimated to NSDL | In-prin. appr. pending for SE (Specify Names) | Remarks |
|----------------|--------------|--|---|---------------------------------|---------------------------------|--|---------|
| - | - | - | - | - | - | - | - |

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

| | |
|---|------|
| 19 Register of Members is updated | Yes |
| 20 Reference of previous quarter with regard to excess dematerialised shares, if any | N.A. |
| 21 Has the company resolved the matter mentioned in point no.20 above in the current quarter, if not, reason why. | N.A. |

- 22 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay:

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-----------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days | - | - | - |

N.C. AGGARWAL & CO.

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102, Harsha house, Karampura Commercial Complex,
New Delhi-110 015. Ph: (O) 25920555-556 (R) 25221561
E-Mail: nc.aggarwal@gmail.com, nc.a@rediffmail.com

| | | | |
|---|--|---|---|
| Pending for more than 21 days | - | - | - |
| 23 Name, Telephone & Fax No. of the Compliance Officer cum secretary of the Co. | Mr. Bhartendu Harit 01662 - 222471, Fax: 01662 - 220499 Membership No. A15123 | | |
| 24 Name, Address, Tel & Fax no. Regn. No. of the certifying CA. | N.C. Aggarwal & Co., Chartered Accountants 102, Harsha House, Karampura Commercial Complex New Delhi - 110 015. Ph. 011 - 25920555-556 | | |
| 25 Appointment of common agency for share registry work | Link Intime India Pvt. Ltd. Noble Heights, 1st Floor, NH-2 C-1 Block LSC, Near Savitri Market Janakpuri, New Delhi - 110 058 | | |
| 26 Any other detail that the auditor may like to provide (e.g.BIFR company, delisting from SE.) | N.A. | | |

C.No. NCP/2019-20/143
UDIN:19086622AAABUS1694
Dated: 25th October, 2019
Place: Hisar



For N.C. AGGARWAL & CO.
Chartered Accountants
Firm Registration No.003273N


(G.K. AGGARWAL)
PARTNER
M.No. 086622

